

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

March 17, 1999

REGISTRATION NO.: 23719 BOOK: 85
BONDS ISSUED BY: Carthage R-IX School District
AMOUNT OF ISSUE: \$9,810,000.00
DATE OF ISSUE: March 1, 1999
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

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COUNTY: of Jasper
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.850%	\$ 60,000.00	03/01/2004
4.000%	970,000.00	03/01/2005
4.050%	1,055,000.00	03/01/2006
4.400%	1,125,000.00	03/01/2007
4.200%	1,225,000.00	03/01/2008
4.300%	1,310,000.00	03/01/2009
4.350%	1,410,000.00	03/01/2010
4.450%	1,520,000.00	03/01/2011
4.500%	1,135,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on or after March 1, 2010 may be redeemed and paid on March 1, 2009 in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company and A.G. Edwards, Kansas City, Missouri

PURCHASE PRICE: \$9,746,438.70

INTEREST RATE: 4.4044%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable